

Gifts of Stock – Transaction Form

Thank you for your support of Alonzo King LINES Ballet.
Please complete this form send it via mail or fax to LINES Ballet:

Mail: Development Director
Alonzo King LINES Ballet
26 7th Street
San Francisco, CA 94103
Fax: 415.863.1180

Please provide your financial advisor with the following information for LINES Ballet’s account with Union Bank investment services.

Please consult your tax advisor regarding the amount of the charitable deduction.

Account: Union Bank Investment Services
Account number: OBP-615307
DTC# 226
Address:
1675 Post Street
San Francisco, CA 94115

Representative: Wendy Wong
Contact: 415.288.9041 or email wendy.wong@unionbank.com

Donor Name: _____

Address: _____

City, State, Zip: _____

Transaction date: _____

Financial Advisor Name: _____ Contact: _____

Stock name: _____ # of Shares: _____ Approx. Value: \$ _____

Signature: _____ Date: _____ Phone: _____

For questions or to confirm transfer of stock, please contact:
Sheri Kuehl,
Development Director
415.863.3040 or email sheri@linesballet.org

